



COMMERCIAL ELECTRIC FORKLIFT 2022 REBATE CLAIM FORM

INSTRUCTIONS: Fill out form completely and sign. **Attach required documentation: Itemized receipt(s), invoice(s) and lease agreement (if applicable) that show method and date of payment, and a W-9 form.** Failure to complete your form and provide documentation will result in claim being sent back or denied. For the terms and conditions of this rebate program, please see page 2 of this form

For general information about electric forklifts and charging, visit alliantenergy.com/forklift. For more information about electrotechnology rebate programs, please call the Alliant Energy Rebate Team at 1-800-255-4268.

To be eligible for this rebate, you must:

- Be a nonresidential Alliant Energy electric customer whose account is in good standing.
- Purchase or lease a Class 1, Class 2 or Class 3 electric forklift between Jan. 1, 2022 and Dec. 31, 2022.
 - Electric forklift must meet one of the following conditions:
 - Replacement of internal combustion unit(s).
 - Expansion of an existing fleet.
 - The first electric forklift(s) at the facility.
- Provide valid, dated equipment receipt(s), invoice(s) and lease agreement (if applicable) for all forklifts installed.

Electric equipment replacing electric equipment does not qualify.

Leased* electric forklifts are eligible for a rebate as calculated below.

Used** electric forklifts may be eligible for a rebate with approval from Alliant Energy.

CUSTOMER INFORMATION						
Rebate Applicant Information			Building Information			
Person or Company Receiving Rebate			Installation Address			
Mailing Address			City	State	ZIP	
City	State	Zip	Alliant Energy Account No. at Installation Address			
Primary Contact Person for Claims Questions			Applicant Email Address			Phone No. ()
Nonresidential Building Type (circle only one)	Type #1 Convenience store Grocery Restaurant	Type #2 Hospital Lodging	Type #3 Health clinic Warehouse Other commercial _____	Type #4 Education Office Retail	Type #5 Industrial Manufacturing	Type #6 Agriculture Farm building
Applicant Tax Status <input type="checkbox"/> Sole proprietor <input type="checkbox"/> Partnership <input type="checkbox"/> Government <input type="checkbox"/> Nonprofit <input type="checkbox"/> Corporation <input type="checkbox"/> Religious						
How did you hear about this rebate offer? <input type="checkbox"/> Alliant Energy website <input type="checkbox"/> Social media/online ad <input type="checkbox"/> Newsletter/printed ad <input type="checkbox"/> Dealer/contractor <input type="checkbox"/> Event: _____ <input type="checkbox"/> Other: _____						
Would you be interested in providing feedback to help with the development of a case study? <input type="checkbox"/> Yes <input type="checkbox"/> No						
EQUIPMENT INFORMATION						
Purchase Details <input type="checkbox"/> New <input type="checkbox"/> Used _____ (year) <input type="checkbox"/> Leased with equipment buyout option <input type="checkbox"/> Leased without equipment buyout option						
Electric Forklift Purchase Type <input type="checkbox"/> Replacing internal combustion unit(s) <input type="checkbox"/> Fleet expansion <input type="checkbox"/> First electric forklift at this facility (NOTE: Electric equipment replacing existing electric equipment does not qualify for this rebate program.)						
Please fill out the following. If additional room is needed, please attach a supplemental table with the relevant information.						
Quantity	Manufacturer	Model Number	Serial Number(s)	Cost per Unit	Rebate Amount	
				\$	\$	
				\$	\$	
				\$	\$	
				\$	\$	
				\$	\$	
				Total Rebate	\$	

The rebate amount for the purchase of eligible new forklifts will be:

- \$1,000 per Class 1 or 2 lift.
- \$350 per Class 3 lift.

*The rebate amount for eligible leased forklifts will be:

- \$1,000 per Class 1 or 2 lift **with** equipment buyout language stated on lease agreement.
- \$350 per Class 3 lift **with** equipment buyout language stated on lease agreement.
- \$100 per year of the lease agreement **up to** \$1,000 per Class 1 or 2 lift **without** buyout option(s) stated on lease agreement.
- \$35 per year of the lease agreement **up to** \$350 per Class 3 lift **without** buyout option(s) stated on lease agreement.

**With approval, the rebate amount for used Class 1 or 2 forklifts will be based on a 10 year lifecycle:

Year Manufactured	
2021: \$900	2016: \$400
2020: \$800	2015: \$300
2019: \$700	2014: \$200
2018: \$600	2013: \$100
2017: \$500	

REMEMBER TO SIGN THE NEXT PAGE

Additional information continued

CHARGING INFORMATION	
Type of Purchase <input type="checkbox"/> Conventional charge <input type="checkbox"/> Rapid/opportunity charge	Days Charging <input type="checkbox"/> Sundays <input type="checkbox"/> Mondays <input type="checkbox"/> Tuesdays <input type="checkbox"/> Wednesdays <input type="checkbox"/> Thursdays <input type="checkbox"/> Fridays <input type="checkbox"/> Saturdays
Anticipated Charging Hours <input type="checkbox"/> 12 a.m. <input type="checkbox"/> 1 a.m. <input type="checkbox"/> 2 a.m. <input type="checkbox"/> 3 a.m. <input type="checkbox"/> 4 a.m. <input type="checkbox"/> 5 a.m. <input type="checkbox"/> 6 a.m. <input type="checkbox"/> 7 a.m. <input type="checkbox"/> 8 a.m. <input type="checkbox"/> 9 a.m. <input type="checkbox"/> 10 a.m. <input type="checkbox"/> 11 a.m. <input type="checkbox"/> 12 p.m. <input type="checkbox"/> 1 p.m. <input type="checkbox"/> 2 p.m. <input type="checkbox"/> 3 p.m. <input type="checkbox"/> 4 p.m. <input type="checkbox"/> 5 p.m. <input type="checkbox"/> 6 p.m. <input type="checkbox"/> 7 p.m. <input type="checkbox"/> 8 p.m. <input type="checkbox"/> 9 p.m. <input type="checkbox"/> 10 p.m. <input type="checkbox"/> 11 p.m.	
Is there anything else you would like us to know about your equipment or charging habits?	

REBATE TERMS AND CONDITIONS

This Electric Forklift Rebate covers up to \$1,000 of the equipment cost for the purchase or lease and installation of a new Class 1, Class 2 or Class 3 forklift used by a facility whose electric service meter is billed under an Alliant Energy nonresidential electric rate. Alliant Energy highly recommends that all associated battery chargers be installed by a licensed electrician and in accordance with all applicable codes and permitting procedures, as mentioned in more detail in the terms and conditions listed below. Alliant Energy is offering a limited number of these rebates. Availability is subject to overall participation levels. Customers are responsible for checking with Alliant Energy to determine whether funding is available and to verify program parameters. Further, Alliant Energy reserves the right to cancel or modify these rebate programs at any time in its sole discretion.

Electric forklift eligibility restrictions:

- Only non-residential Alliant Energy electric customers whose accounts are in good standing are eligible for the rebate.
- Rebates are only available for Class 1, Class 2 or Class 3 electric forklifts, as classified by the Occupational Safety and Health Administration (OSHA).
- Rebates are only available to Alliant Energy electric customers who are end-users of forklifts.
- This rebate applies to electric forklifts purchased or leased and installed between Jan. 1, 2022 and Dec. 31, 2022.
- Electric forklifts must meet one of the following conditions: Replacement of internal combustion unit(s), expansion of an existing fleet, or the first electric forklift(s) at the facility.
- Qualifying leased or used electric forklifts are eligible for incentives as calculated on page 1.
- Electric equipment replacing electric equipment does not qualify.
- Projects must demonstrate permanency.
- Electric forklifts gifted, donated or won as part of a raffle or giveaway are not eligible.
- Invoices and lease agreements (if applicable) must be dated and must also include quantity and price, as well as information regarding the manufacturer, model, and serial number(s) of all equipment included in the rebate.
- All city, county or state government, property owner or business association rules, codes and regulations must be complied with during the installation of the electric forklift battery charger. All necessary permits must be obtained prior to installation.

Failure to comply with any foregoing requirements could result in denial of any rebate awards.

Alliant Energy reserves the right to audit your installation.

Alliant Energy reserves the right to randomly select your business for an onsite audit to verify the installation of the rebated electric forklift purchased at your facility. You hereby consent to such an audit and you agree to grant Alliant Energy access to your premises or property, to the extent reasonably necessary to conduct such an audit. If your rebate is selected for a field audit, you will be contacted by an Alliant Energy representative and grant reasonable access to the installation site during normal business hours or as otherwise agreed between you and Alliant Energy. If the field audit discovers that the electric forklift does not comply with the rebate claim form, then the customer's rebate award(s) may be rescinded.

Alliant Energy is not responsible for the operation or failure of equipment.

Alliant Energy is not a party to any sales or lease transaction between you and the manufacturer and/or dealer. Alliant Energy's liability and responsibility in connection with the Electric Forklift Rebate Program shall be strictly limited to the making of certain rebate payments for eligible equipment, and Alliant Energy does not make, will not provide and specifically disclaims any and all representations, warranties, covenants or guaranties whatsoever, express or implied, in connection with the electric forklift or the program itself, including, without limitation, the implied warranties of merchantability and fitness for a particular purpose. Alliant Energy shall in no way be liable or responsible for any equipment installed by or for any act or omission of any other entity or individual, including, without limitation, the equipment manufacturer or any electrician, technician or other service provider.

Alliant Energy reserves the right to contact you as part of its program evaluation activities.

Customers participating in the Electric Forklift Rebate Program may be contacted to participate in Alliant Energy's study of electrotechnology charging practices to better understand electrotechnology users' charging practices and preferences, improve electrotechnology services and encourage greater electrotechnology deployment.

CUSTOMER SIGNATURE AND CERTIFICATION			
I certify that I have purchased the equipment described in this form and that it has been installed at the service address indicated. I agree to the terms and conditions associated with this form.			
Customer Signature			Date
FOR DEALER, CONTRACTOR OR STORE ONLY			
I certify that I have sold the equipment described in this form and that it has been installed at the service address indicated. I agree to the terms and conditions associated with this form.			
Dealer Signature			Date
Dealer	Dealer Email	Primary Contact	Phone No. ()
Address		City	State ZIP

Submitting your form:

- Fill out the Electric Forklift Rebate Claim Form completely.
- Dealer must sign the Dealer, Contractor or Store section.
- Sign the Customer Signature and Certification section.
- Attach a copy of the receipt(s), invoice(s) and lease agreement (if applicable) for your Class 1, Class 2 and/or Class 3 electric forklift(s). Receipt(s)/invoice(s) must show payment for electric forklift(s).
- Attach a completed W-9 form.
- Submit your completed rebate form along with any required receipt(s), invoice(s) and lease agreement (if applicable). Rebate forms must be postmarked no later than Jan. 31, 2023 to be eligible.

Mail completed forms to:

Alliant Energy
 GO8 Electric Forklift
 P.O. Box 351
 Cedar Rapids, IA 52406-0351

Alliant Energy is the trade name of Interstate Power and Light Company and Wisconsin Power and Light Company. The utility providing the rebate award is Interstate Power and Light Company or Wisconsin Power and Light Company, as applicable, each an Alliant Energy company, and together referred to in this form as "Alliant Energy."

Please allow eight weeks for your rebate to be processed and for payment to be issued.

Contact your key account manager or the Alliant Energy EV Rebate Team at 1-800-255-4268.