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GEOTHERMAL WATER-TO-AIR - MINNESOTA 2014 REBATE CLAIM FORM

INSTRUCTIONS: Fill out form completely and sign. **Attach supporting documentation: receipt(s) showing heating and cooling and AHRI certificate(s).** Failure to complete the form and provide documentation could result in claim being sent back or denied.

Alliant Energy is the trade name of Interstate Power and Light Company (IPL). The utility providing the rebates is Interstate Power and Light Company (IPL), an Alliant Energy company, hereinafter referred to as Alliant Energy.

Questions about the forms or need assistance with the forms? Call our Energy Efficiency Hotline at 1-866-ALLIANT (1-866-255-4268).

CUSTOMER INFORMATION

Person or Company Receiving Rebate		Mailing Address *(if different than installation address)*	
Installation Address		City	State / Zip
City / State / Zip		Primary Contact Person for Claims Questions	
Alliant Energy Account No. at Installation Address *(if available)* __ __ – __ __ – __ __ __ – __ __ __ __ – __ __		Email Address	
Residential Building Type ❒ Single-Family/Duplex ❒ Manufactured Home ❒ Apt./Condo (3+ Units)		Year House/Facility Built *(required)*	Phone No. ( )

Business Building Type (check only one)

- ❒ **Type #1** Convenience Store, Grocery, Restaurant
- ❒ **Type #2** Apt./Condo (3+ Units), Hospital, Lodging, Duplex
- ❒ **Type #3** Church, Health Clinic, Warehouse, Other Commercial
- ❒ **Type #4** Education, Office, Retail
- ❒ **Type #5** Industrial
- ❒ **Type #6** Agriculture, Farm Building

Tax Status ❒ Residential ❒ **Sole-Proprietor*** ❒ **Partnership*** ❒ Government ❒ Non-Profit ❒ Corporation ❒ Religious

***If sole-proprietor or partnership, you must provide a copy of your W-9 showing the Social Security or Federal Tax ID number and the associated legal name listed on the document. To comply with IRS regulations, you must provide a copy of your W-9 each time you submit a claim.**

GEOTHERMAL INFORMATION *(≤ 15 ton total system size)*

To qualify for a rebate, equipment MUST be listed in AHRI Directory. Please fill out a separate form for each unit. Payment will be based on AHRI certificate(s) or efficiency listed in the AHRI directory.

Date Installed	AHRI Reference No.	Ground Loop ❒ New ❒ Existing	Manufacturer
Model No.	❒ Open Loop (GWHP) ❒ Closed Loop (GLHP)	❒ Single Speed ❒ Variable Speed	Serial No.
Total Cooling BTUH (maximum 180,000)		Total Heating BTUH (maximum 180,000)	
Partial Cooling BTUH (if two-speed)		Partial Heating BTUH (if two speed)	
EER (minimum 17.1 closed loop, 21.1 open loop)	Heating COP (minimum 3.6 closed loop, 4.1 open loop)	Equipment Cost $	Desuperheater ($100 per unit) ❒ Yes ❒ No
Quantity	AHRI No.	Total Rebate (see table below) not to exceed $5,000 $	

Rebate Table

Qualifications:

All units must equal or exceed efficiency rating of 17.1 EER and COP 3.6 (closed loop) or 21.1 EER and COP 4.1 (open loop). Rebate payment will be based on AHRI certificate(s) or AHRI directory-verified efficiency and the partial load EER and COP ratings and the full-load Cooling BTUH.

Rebate payment for viable speed units will be based on the AHRI certificate partial load EER and COP ratings to determine if the unit meets the minimum requirements.

A geothermal rebate may not exceed $5,000 (does not include desuperheater bonus).

Maximum of 15 tons total system size. Larger units please call 1-866-255-4268 for more information.

Step 1 . Cooling BTUH/12,000 = _____ tons** x $300* = $ _____

Step 2 . Closed loop rebate [(EER - 17.1) x $50 x tons] or Open loop rebate [(EER - 21.1) x $50 x tons] = + $ _____

Step 3. Add $100 if desuperheater installed = + $ _____

TOTAL REBATE = $ _____

*Not available for replacement of existing ground loop
**Tonnage is the sum of the total system. If multiple units are used, add the individual units to define the total.

REMEMBER TO SIGN THE NEXT PAGE

Additional information continued →

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SPECIFIC TERMS AND CONDITIONS

A. Must be an Alliant Energy electric customer to qualify.
B. Unit must provide heating and cooling to qualify.
C. One geothermal rebate per well field. Additional units drawing from the well field are eligible for equipment-only rebates.
D. Tonnage is defined as the sum of the units that make up the system.
E. If a new geothermal system is installed in a newly constructed home, the customer may take advantage of the geothermal rebate or the new home construction rebate, but not both. The customer's signature under the Customer Release acknowledges that the customer waives the new home construction rebate. Secondary geothermal units are eligible for rebates using the geothermal rebate form.
F. Rebate payment will be based on AHRI certificate(s) or AHRI directory-verified efficiency.
G. Rebate amount is limited to 50 percent of equipment cost minus any manufacturer or dealer cash rebates.
H. Rebate payment will be based on AHRI certificate(s) or AHRI directory-verified efficiency and the partial load EER and COP ratings and the full-load Cooling BTUH. Rebate payment for variable speed units will be based on the AHRI certificate partial load EER and COP ratings to determine if the unit meets the minimum requirements.
I. Geothermal rebate paid is the calculated rebate or $5,000, whichever is less. Base geothermal rebate limitations do not include the desuperheater bonus. Systems totalling 15 tons or more will be calculated through a custom rebate and are not subject to the formulas on this form.

GENERAL TERMS AND CONDITIONS

IMPORTANT: Before completing and signing the form, please read the General Terms and Conditions located in the rebate book, or at ***alliantenergy.com/terms***.

RISK OF LOSS, INDEMNITY AND DISCLAIMER

WHEREAS, while Alliant Energy may have entered into a Dealer Participation Agreement with Dealer on the reverse side of this document, any transaction for the purchase and/or installation of equipment pursuant to this rebate claim is between the Participating Dealer and the Customer identified on the reverse side of this document. As a signatory to this document, you understand that Alliant Energy is not a party to such transaction and neither the Participating Dealer nor the Customer shall have any recourse to Alliant Energy related to such transaction.

NOW, THEREFORE, for good and valuable consideration, which is hereby acknowledged, by your signature you agree as follows:

1. **RISK OF LOSS; INDEMNITY.** Customer and Dealer hereby agree to assume all risk of loss associated with the equipment and to defend, indemnify and hold harmless Alliant Energy, its agents, officers, directors, employees and assigns, and to release same from any and all liabilities, claims, demands, actions and causes of action whatsoever arising out of or related to any loss, damage or injury, including death, injury to persons or property, that may be sustained by Customer, Dealer or a third party in connection with the installation, use or possession of the equipment or performance of the services, or relating in any way to the Dealer Participation Agreement or any rebate claim.

2. **DISCLAIMER.** Customer acknowledges, warrants and agrees that the services, materials and equipment have been provided by a third party, are suitable for its purposes and meet the criteria for a rebate hereunder. Any warranty on the equipment or services shall be provided through the equipment manufacturer or supplier or service provider. *Customer specifically acknowledges that Alliant Energy makes no representations or warranties of any kind, express or implied, as to the merchantability, fitness for a particular purpose, design or condition of the equipment or services.* The sum total liability of Alliant Energy to Customer and Dealer with respect to any claim or liability arising out of or related to this rebate Claim, whether in contract, tort (including negligence), or other legal theory shall not exceed the amount of the rebate. Alliant Energy shall not in any event be liable for special, indirect, incidental or consequential damages, including but not limited to, loss of profits or revenue, loss of use of site systems or property, lack of savings, cost of capital, or claims by Customer or Dealer for damage to property or injury to persons including any third party.

3. Customer and Dealer further acknowledge that Alliant Energy will not provide insurance coverage for the Customer or Dealer, and that it is the Customer and Dealer's responsibility to procure insurance coverage against any hazards relating to the equipment to protect persons and property.

CUSTOMER SIGNATURE AND CERTIFICATION

I certify that I have purchased the equipment described in this form and that it has been installed at the service address indicated. I agree to the terms and conditions associated with this form.

❒ Customer installed equipment ❒ Dealer installed equipment (Dealer/Contractor must fill out Dealer Contractor or Store box below)

Customer Signature	Date

FOR DEALER, CONTRACTOR OR STORE ONLY

Dealer/Contractor/Store Name	Dealer ID (if applicable)	Phone No. ( )

Address	City	State	ZIP

I certify that all equipment and installation information provided on this application is correct and accurate.

Dealer/Contractor Signature: _____ Date: _____

Before you turn in your form:

❒ Fill out the form completely.
❒ Attach a copy of the sales receipt or invoice and AHRI certificate(s). Circle the energy-efficient equipment on the receipt.
❒ Include documentation listed in the instructions.
❒ Sign the Customer Signature and Certification section. If a dealer installed the equipment, the dealer must sign the Dealer, Contractor or Store section.
❒ Submit claim form(s), receipt(s), and required documentation within 90 days of installation or by January 31, 2015, whichever comes first.

Mail completed forms to:

Alliant Energy Rebate Center
P.O. Box 938
Cedar Rapids, IA 52406-0938

FAX: (319) 450-0218

To avoid delays and processing errors, please choose only one option. Do not fax **AND** mail your form.

This program is administered by Alliant Energy. Rebate processing services are fulfilled for Alliant Energy by Michaels Energy located in Cedar Rapids, Iowa.

Please allow up to six to eight weeks for your rebate on a **prepaid Visa® card**, after Alliant Energy receives your properly completed rebate claim form, receipts and any other required materials. Cards are issued by Citibank, N.A. pursuant to a license from Visa U.S.A. Inc. and managed by Citi Prepaid Services. Cards will not have cash access and can be used everywhere Visa debit cards are accepted.

Questions? Call 1-866-ALLIANT (1-866-255-4268) or visit us online at *alliantenergy.com/rebates.*

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